

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 25, 2004

REGISTRATION NO.: 24533

BONDS ISSUED BY: Lexington R-V School District

AMOUNT OF ISSUE: \$5,155,000.00

COUNTY: of Lafayette

DATE OF ISSUE: February 15, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$2,415,000 (a portion of \$3,000,000 authorized) principal amount to be used for the purpose of acquiring the Lexington Middle School and other school facilities financed by a Lease Agreement dated March 15, 1998, and to issue general obligation bonds of the District for the payment thereof;
II. \$2,740,000 principal amount to be used for the purpose of redeeming and retiring and thereby refund \$2,675,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 1997 maturing in the years 2008 through 2017

Rate of Interest	Amount	Maturity
	\$ 125,000.00	03/01/2010
	250,000.00	03/01/2011
	250,000.00	03/01/2012
	275,000.00	03/01/2013
	300,000.00	03/01/2014
	325,000.00	03/01/2015
	350,000.00	03/01/2016
	375,000.00	03/01/2017
	400,000.00	03/01/2018
	430,000.00	03/01/2019
	475,000.00	03/01/2020
	500,000.00	03/01/2021
	550,000.00	03/01/2022
	550,000.00	03/01/2023

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$5,259,568.90

INTEREST RATE: 3.9844%

ASSESSED VALUATION: I. \$45,777,176; II. Not applicable

INDEBTEDNESS: (Including this issue) I. \$5,808,789; II. Not applicable

NOTICE OF ELECTION: I. Published one newspaper October 22 and 29, 2003; II. Not applicable

DATE OF ELECTION: I. November 4, 2003; II. Not applicable

ELECTION RESULTS: I. Yes...278; No...133; II. Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable